



# Annual Budget Consultation

**Tuesday, January 31, 2023**

**7:00 pm**

**Booth Meeting Room**

2023/2024 Annual Budget

# STRATEGIC PLAN 2021-2026

## Ła Bała Sgan

School District 52 would like to acknowledge the traditional territory of the Ts'msyen and of all the Sm'algyax speaking peoples who have been stewards of this land since time immemorial.

The land is very important to Ts'msyen peoples and is ingrained in language and culture. It is also a connection between ancestors, the present and the future.

School District 52 acknowledges the responsibility to learn about Ts'msyen culture and relationships to the land and will commit to pursuing ongoing learning.

Ła Bała Sgan

The cedar mat is out to welcome everyone to the territory.



# AGENDA

- Strategic Plan
- Enrolment & Funding
- Multi-Year Focus
- Surplus / Reserve Funds
- Budget Expectations
- Consultation

# STRATEGIC PLAN 2021-2026

## Strategic Plan 2021-2026



Mural design created by Lucy Trimble and painted with students and staff at Ecole Roosevelt Elementary School



School District 52 • Prince Rupert

# STRATEGIC PLAN 2021-2026

## Vision

Learners on Ts'msyen territory will be competent, creative and critical thinkers with a strong sense of identity.

## Mission

We are committed to a safe, equitable, and inclusive education system. Student voice is honoured and students are empowered to learn from our diverse community, skilled staff, natural environment, and local culture.



# STRATEGIC PLAN 2021-2026

## Values

### Equity

Courageous, engaging and personalized learning inspires success for all.

### Relationship

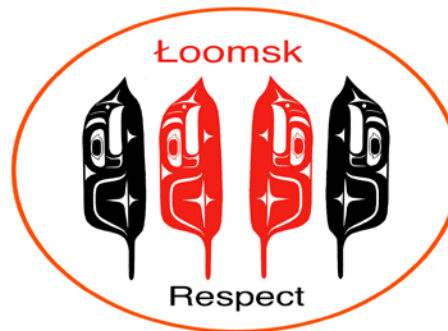
Interactions are grounded in integrity and compassion.

### Place

Respect and care for the natural environment and an understanding of the history of the territory.

### Collaboration

Working together helps to build community and hear all voices.



### Inclusion

Honour the diversity of our inclusive learning community.

### Łoodis Ip'nuun

Respect yourself

### Łooda sila gyedn

Respect others

### Łooda txa'nii goo

Respect all things

TXA'NII K'ĀBATGÜÜŁGA ŁIKŁUT'IKSIT

#everychildmatters

5



# STRATEGIC PLAN 2021-2026

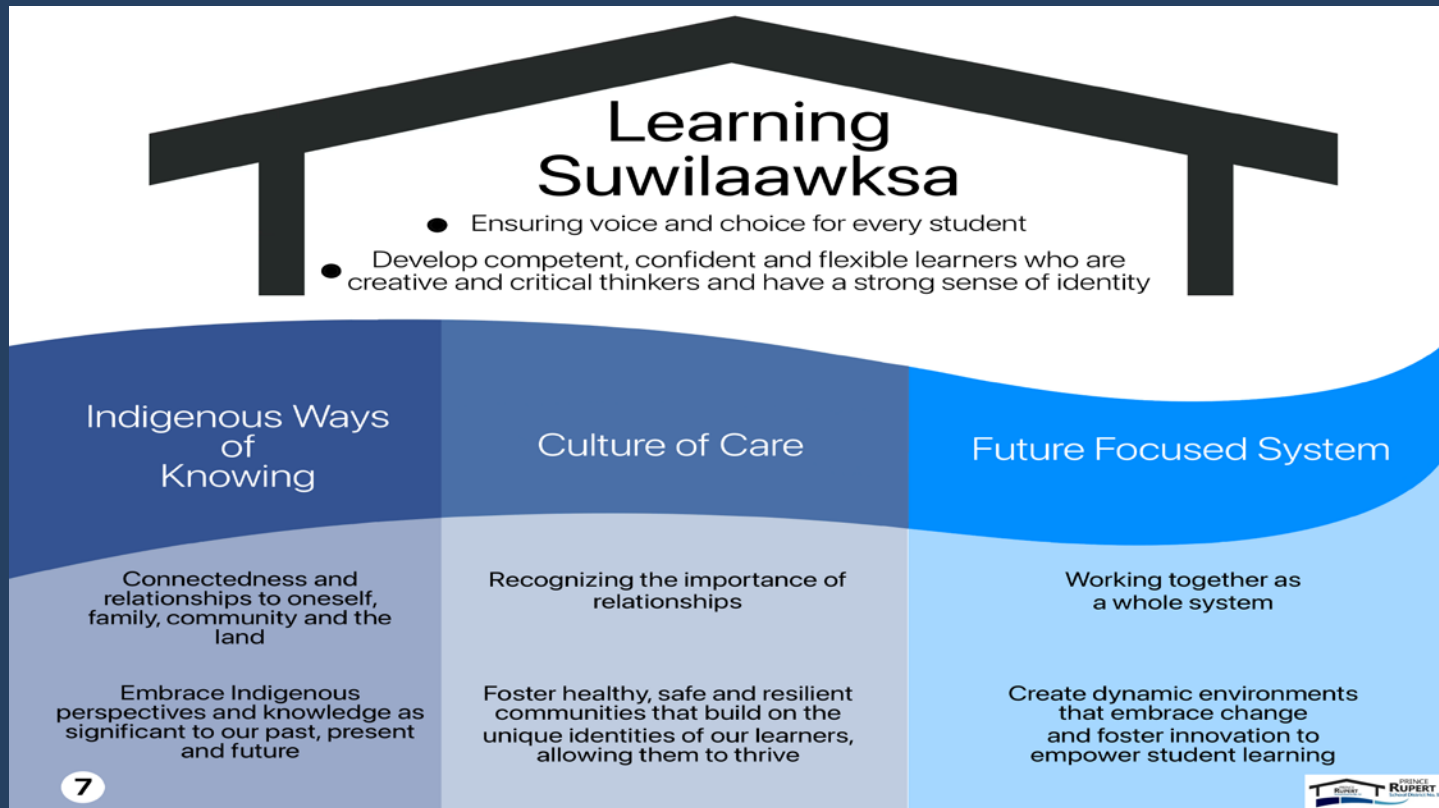
## We Believe ...

- First Peoples Principles of Learning are foundational in our learning community
- students must feel safe, secure and connected
- learning connects with past experience
- learning experiences should be engaging, purposeful and reflective of student voice and choice
- positive relationships are essential to success
- honouring the importance of Indigenous ways of knowing
- culturally relevant and place based learning is engaging
- inclusion ensures all students contribute and participate in all aspects of school life

strength is found in diversity



# STRATEGIC PLAN 2021-2026





# CONNECTION TO STRATEGIC PLAN

## Priorities:

- Literacy/Numeracy
- Equity Action Plan
- Mental Health Literacy
- Commitment to Truth and Reconciliation

# PANDEMIC CONCERNS

## Effects of Pandemic

**Learning loss**

**Unintended consequences**

**Attendance**

**Speech, Hearing, etc.**

**Food security**

# ENROLMENT (fte)

	<u>Budget</u>	<u>Actual</u>
2019-20	1,992	1,967
2020-21	1,925	1,831
2021-22	1,900	1,818
2022-23	1,775	1,817
2023-24	1,785	

Enrolment drives Funding

# K-12 FUNDING MODEL

Start: 2022-23 Operating Grant

Adjust: Many pages of grant calculations  
(including Funding Protection)

Result: 2023-24 Operating Grant

This will be 98.5% of previous year.

That is a decrease in revenue of  
about \$370,000.

# FUNDING PROTECTION 2022-23

	<u>Student</u>	<u>Funding</u>	
	<u>fte</u>	<u>Protection</u>	<u>Funding</u>
Estimated	1,775	\$1,210,741	\$24,598,028
Interim	1,818	\$576,166	\$24,598,028

- Decrease at about \$370,000 per year
- Funding Model Review? No Change
- Increase Enrolment?

# FUNDING COLLECTIVE AGREEMENTS

Expected cost of implementing collective agreements  
and exempt wage increases for 2022-23:

\$880,000

Funding announced by Ministry of Education:

\$

This funding is in addition to other funding.

# BUDGET EXPECTATIONS

## **2022-23 Amended Annual Budget**

- Ministry, Jordan's Principle Revenue
- Teacher Salaries Higher
- PVP Salaries Lower
- EA Salaries Higher – Jordan's Principle
- Benefits Higher
- Services & Supplies – Reductions
- More details at next Board meeting

# MULTI-YEAR FOCUS

	Amended Budget 2022-23	Preliminary Budget 2023-24	Projected 2024-25	Projected 2025-26
Revenue	26,533,000			
Salaries & Benefits	23,577,000			
Services & Supplies	3,329,000			
Operating Surplus (Deficit)	(373,000)			
Use of Accumulated Surplus	318,000			
Planned Increase in Contingency	(100,000)			
Transfer to Capital Asset Reserve	(45,000)			
Surplus (Deficit)	(200,000)			



# 2023-24 ANNUAL BUDGET

- Ministry Revenue will Decrease, but
- Collective Agreements will be funded
- Current Budget needs Reductions
- Surplus – Below Board Policy Guideline
- Priority Areas to be Discussed

# MULTI-YEAR FOCUS

	Amended	Preliminary		
	Budget	Budget	Projected	Projected
	2022-23	2023-24	2024-25	2025-26
Revenue	26,533,000	27,460,000	27,586,000	27,217,000
Salaries & Benefits	23,577,000	24,844,000	25,341,000	25,341,000
Services & Supplies	3,329,000	3,206,000	3,270,000	3,336,000
Operating Surplus (Deficit)	(373,000)	(590,000)	(1,025,000)	(1,460,000)
Use of Accumulated Surplus	318,000			
Planned Increase in Contingency	(100,000)	(100,000)	(100,000)	(100,000)
Transfer to Capital Asset Reserve	(45,000)	(45,000)	(45,000)	(45,000)
Surplus (Deficit)	(200,000)	(735,000)	(1,170,000)	(1,605,000)

# CAPITAL FUNDS

- Ministry Capital Funds:
  - Schools
  - Busses
- District Allocates Funding For:
  - IT Software & Equipment
  - Maintenance Vehicles
  - Contribution to Playgrounds
  - District Buildings & Fixtures
  - Leasehold Improvements

# SURPLUS at JUNE 30, 2022

Vehicle & IT Replacement	\$ 226,000	3 years
School Generated Funds	185,087	3 years
School Carry-Over Funds	85,124	1 year
Indigenous Education - Targeted	138,288	1 year
Indigenous – Language Authority	88,297	3 years
Planned Projects	128,000	1 year
Training	<u>25,000</u>	3 years
	876,386	
Unrestricted (Contingency)	<u>202,284</u>	
	<u>\$1,078,670</u>	



**CONSULTATION**

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**BUDGET INPUT**

# CRITERIA TO ASSESS CHOICES

- Impact on Student Learning
- Alignment with Strategic Plan
- One-time or Short-Term vs. Ongoing or Long-Term impact (Sustainability)
- Narrow vs. Broad focus
- Amount of Savings or Investment
- Ability to attract outside funding or partnerships
- Others?

# CONSULTATION

- Survey Monkey
- Proposal Form
- Talking Circle Consultation
- Partner Group Presentations in Public

# SURVEY MONKEY

Link will be available on the district website

<https://www.surveymonkey.com/r/D83WNYT>

Let the trustees know your budget priorities

Open until February 28, 2023



# PROPOSAL FORM

School District No. 52

2023-2024 Budget

Proposal Form

(for submission to Annual Budget Consultation)

Date:

Submitter Name:

Name of Site:

Contact Info:

Is this project for:

Savings

or

Spending

Aboriginal Ways of Knowing

Learning

Culture of Care

Future Focused System

Equity

Truth & Reconciliation

Mental Health Literacy

Human Resources

Occupational Health and Safety

Capital Asset Management

Energy Conservation/

Environmental Stewardship

Finances

Date(s) of Proposal (may be on-going or one time):

Description (what is the proposal?)

Goal (what do we hope to save or accomplish?)

Measurement (how will we know we've succeeded?)

Budget Impact (how much is the estimated savings or cost of the proposal?) OPTIONAL

NOTE: Please feel free to attach additional information or resources to support your proposal.

# PROPOSAL DEADLINE

Deadline: Friday, February 24, 2023

- Submit Proposal Forms with
  - Budget savings, and/or
  - New initiatives
- Submit to:
  - Principal, or
  - Department Manager, or
  - Board Office
- Submissions can also be made through your partner group (Union, DPAC, Indigenous Education Council)

# TALKING CIRCLE CONSULTATION

## PROCESS:

- Mix of participants in each group (teachers/trustees/parents/staff)
- Facilitator in each group will review circle guidelines
- Note taker at each group

Trustees are there to hear from you

# TALKING CIRCLE CONSULTATION

## PROCESS:

- Please have your camera on during the Talking Circle
- If you do not have a camera, please let the group know your name and your relationship to the school district (e.g. teacher, parent)

# TALKING CIRCLE CONSULTATION

## PROCESS:

- Facilitator will ask each person for their comments
- When you are asked, you may unmute to make your comments; then please mute again
- After one round, Facilitator will recognize those who raise a “hand”

# TALKING CIRCLE CONSULTATION

What is most important?  
(What must we do?)

What is making a difference in our schools?  
(What is working well?)

How can we allocate limited resources to  
ensure every student succeeds?



# NEXT STEPS

# NEXT ABC MEETINGS

- Opportunity to address Trustees
- Partner groups to publicly present their recommendations for the annual budget to trustees
  - Thursday, February 16<sup>th</sup>
  - Booth Meeting Room with online link
  - Timeslots beginning at 7:00 pm



# NEXT ABC MEETINGS

- Public ABC Meeting
  - Tuesday, April 11<sup>th</sup> at 7:00 pm
  - Booth Meeting Room with online link
- Update on:
  - Sept '23 projected enrollment
  - Ministry funding
  - List of budget/savings items
  - List of new initiative items
- Final opportunity to address trustees

# NEXT MEETINGS

- Open Board Meeting
  - Thursday, April 20<sup>th</sup> at 7:00 pm
  - Live in the Booth Meeting Room and
  - Online Zoom Link
- Debate and Approval of Budget

# YOUR ROLE

- Ideas?
  - For your school?  
Contact your *principal*
  - For your department?  
Contact the *department manager*
  - For the district?  
Contact:

*Cam McIntyre* at  
[Cam.McIntyre@sd52.bc.ca](mailto:Cam.McIntyre@sd52.bc.ca)

*or Andrew Samoil* at  
[Andrew.Samoil@sd52.bc.ca](mailto:Andrew.Samoil@sd52.bc.ca)



**THANK YOU**